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**ATTORNEYS FOR FORD ELSAESSER,
CHAPTER 11 TRUSTEE FOR THE
ESTATE OF JOSEPH D. MILANOWSKI**

7 **UNITED STATES BANKRUPTCY COURT
8 DISTRICT OF NEVADA**

9 In re:

10 **USA COMMERCIAL MORTGAGE
11 COMPANY,**

12 **USA CAPITAL REALTY ADVISORS,
13 LLC,**

14 **USA CAPITAL DIVERSIFIED TRUST
15 DEED FUND, LLC,**

16 **USA CAPITAL FIRST TRUST DEED
17 FUND, LLC**

18 **USA SECURITIES, LLC**

19 Debtors.

20 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

21 **NOTICE OF APPEARANCE AND
22 REQUEST FOR NOTICE**

23 TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

24 Ford Elsaesser, Chapter 11 Trustee for the estate of Joseph D. Milanowski (the
25 “Trustee”) without consenting to or waiving any rights with respect to jurisdiction under Title
26 11, U.S.C., states that he will be represented by Mrs. Deborah D. Williamson and Mr. Thomas
27 Rice of the law firm of Cox Smith Matthews Incorporated.

1. Pursuant to Rule 2002 of the Bankruptcy Rules, the Trustee hereby requests that notices of any actions taken, adversary proceedings, contested matters, or motions filed by any other party-in-interest, including the Debtors, be served on him at the following address:

Deborah D. Williamson
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2. Further, pursuant to Rule 2002 of the Bankruptcy Rules, the Trustee's request includes the notices and papers referred to in the rules specified above and also includes, without limitation, notices of any orders, pleadings, motions, applications, complaints, demands, hearings, requests or petitions, disclosure statements, answering or reply papers, memoranda and briefs in support of any of the foregoing and any other documents brought before this Court with respect to these proceedings, whether formal or informal, whether written or oral, whether transmitted or conveyed by electronic mail, mail, delivery, telephone, telegraph, telecopy, telex or otherwise.

Dated: August 21, 2007

Respectfully submitted,

COX SMITH MATTHEWS INCORPORATED
112 E. Pecan Street, Suite 1800
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By: /s/ Deborah D. Williamson
Deborah D. Williamson
Texas State Bar No. 21617500

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